

Tatung System Technologies Inc.

2026 Investor Conference

March 27, 2026



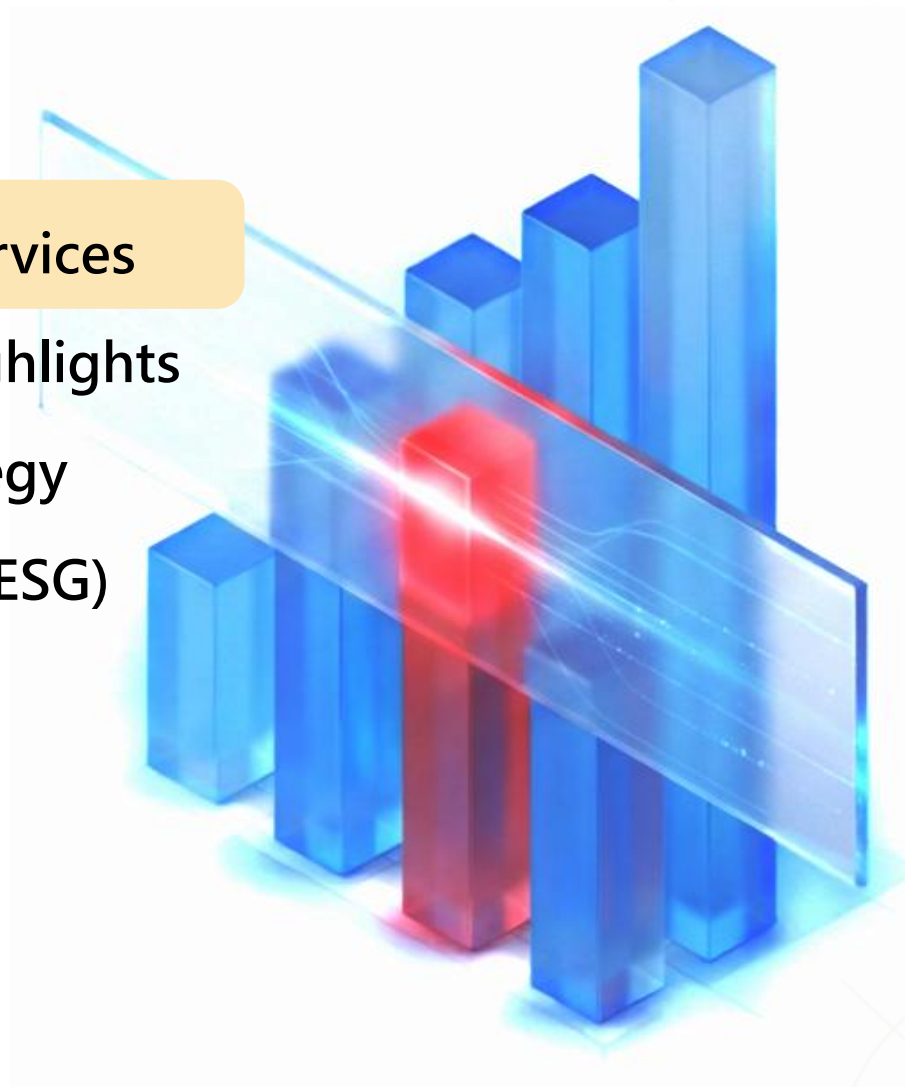
Disclaimer

The information contained in this presentation, including forward-looking statements based on internal and external sources, involves risks and uncertainties. Actual future operational results, financial conditions, and business outlooks may deviate from those projected or implied herein due to factors outside the Company's control. These statements represent the Company's current outlook as of today. The Company assumes no responsibility to provide updates or notifications regarding any subsequent changes or adjustments to these views.

Agenda



- Company Overview, Core Business, and Services
- Business Performance and Operational Highlights
- 2026 Technology Trends and Growth Strategy
- Corporate Governance and Sustainability (ESG)
- Q&A



Company Overview

Our vision is to become a benchmark enterprise in ICT innovation and service competitiveness.

Delivering integrated solutions that generate outstanding customer experiences and business outcomes.

Employees

551

Innovation, Service, Teamwork, Integrity

4

Core Values

Service locations

7



Mission

- Committed to dual transformation through sustainability and digitalization delivering integrated solutions.
- Customer-centric and service-oriented, we provide enterprises with comprehensive intelligent transformation services.

Focus Field

AI-Empowerment Solution
ACE SI ICT Integration

Revenue
NTD. 50.1
Billion
(Consolidated)

2000

Spun off from TATUNG and established as TSTI
TWSE/TPEX : 8099 (Listed 2004/03)



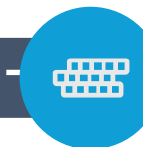
2008

Established
「Chyun Huei」



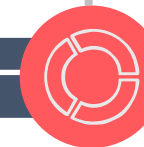
2012

Established
「tsti Shanghai Co. Ltd.」



2015

Mergers and acquisitions
「TISNet Technology Inc.」



2025

Core Business and Services

➤ Main Solution

- AI Computing Power & AI-Enabled Service Integration
- Cybersecurity Services & System Integration
- ESG AIoT Ecosystem Integration
- Smart Healthcare FHIR Platform & tiCare Telehealth
- tiCC Intelligent Contact Center & Data-Driven Intelligence Platform
- Smart Security & Surveillance

➤ Main products

- Modern data center
- Endpoint and peripheral equipment
- Software/Technical Services/Education and Training
- Communication collaboration/network/information security

OneAI



Cyber Security



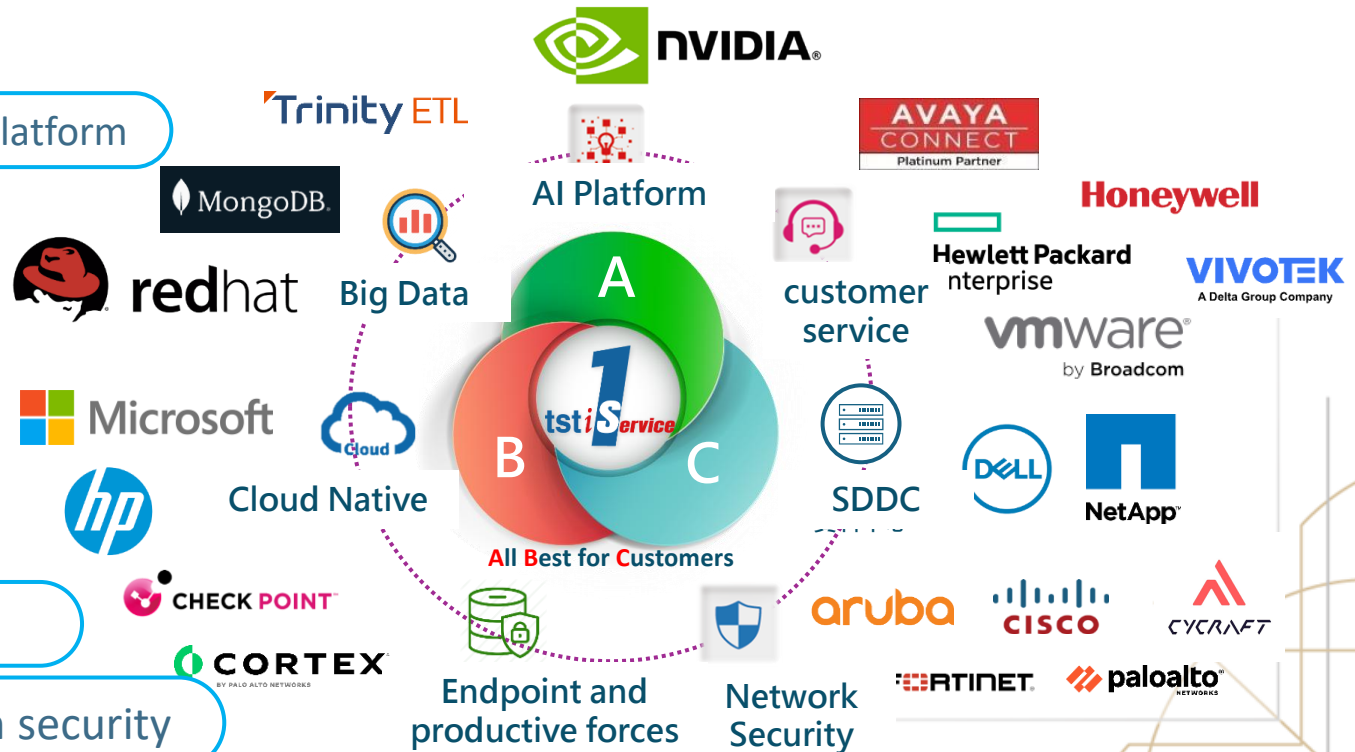
ESG AIoT



OneService

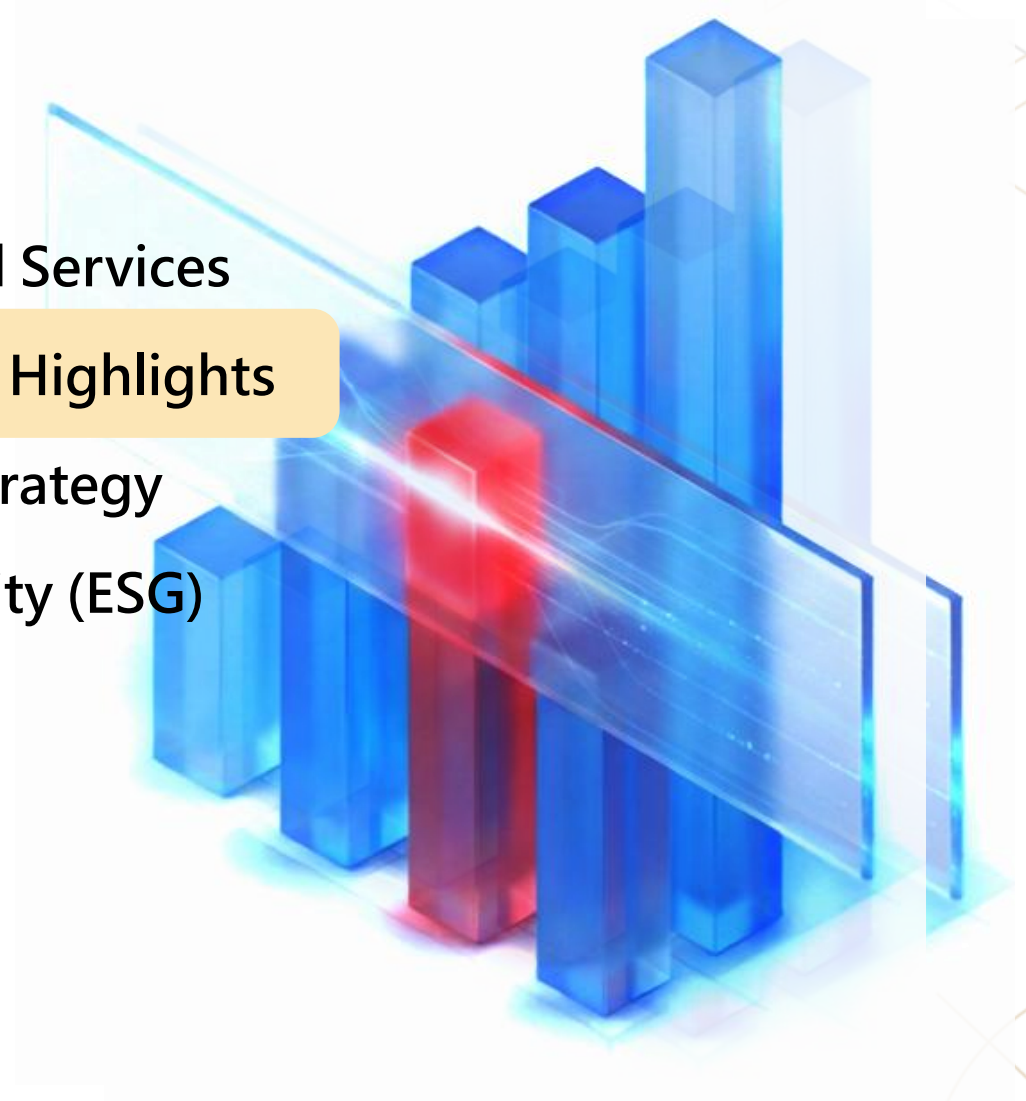


合作夥伴



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TSTI Business Performance

-- Condensed consolidated balance sheet

Unit: NT\$ thousand, except EPS

Items	2025/12/31		2024/12/31	
	Amount	%	Amount	%
Cash and cash equivalents	702,978	19	790,016	27
Notes and accounts receivable & Contract assets	1,625,296	44	1,088,624	36
Inventories	692,226	19	608,620	21
Property, plant and equipment	51,604	1	64,401	2
TOTAL ASSETS	3,662,283	100	2,986,873	100
Current liabilities	1,798,388	49	1,273,893	43
TOTAL LIABILITIES	1,976,889	54	1,478,554	50
SHAREHOLDERS' EQUITY	1,685,394	46	1,508,319	50
Net value per share (NTD)	16.84		15.07	

Note: Prior period figures have been retrospectively adjusted for the impact of stock dividends distributed in the current year.

TSTI Business Performance

-- Condensed Consolidated Income Statement

Unit: NT\$ thousand, except EPS

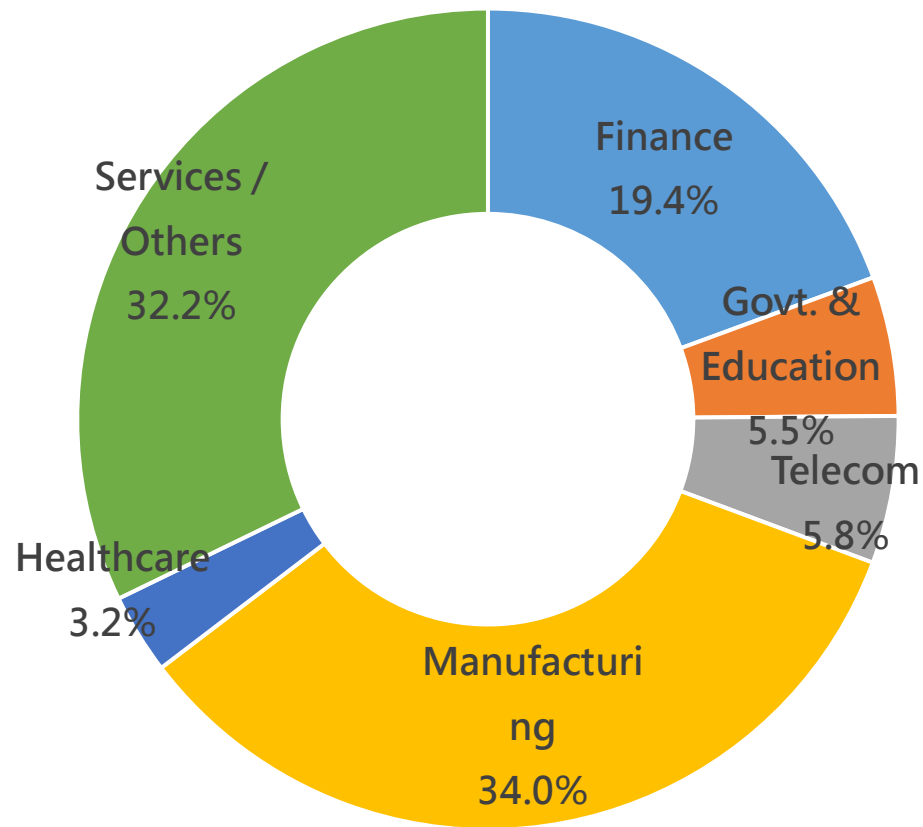
	2025		2024		YoY	
	Amount	%	Amount	%		
Net Operating Revenues	5,010,638	100.0	3,930,226	100.0	↑	27,49%
Gross Profit	1,050,373	21.0	953,401	24.26	↑	10.17%
Operating Expenses	742,463	14.8	734,894	18.70		
Operating Income	307,910	6.2	218,507	5.56	↑	40.92%
Nonoperating Income and Expenses	3,888		31,670			
Net income before tax	311,798	6.2	250,177	6.4	↑	24.63%
Net income	252,803	5.0	204,368	5.2	↑	23.70%
EPS-before tax(NTD)	3.12		2.50			
EPS-afer tax(NTD)	2.52		2.04			

Note: Prior period figures have been retrospectively adjusted for the impact of stock dividends distributed in the current year.

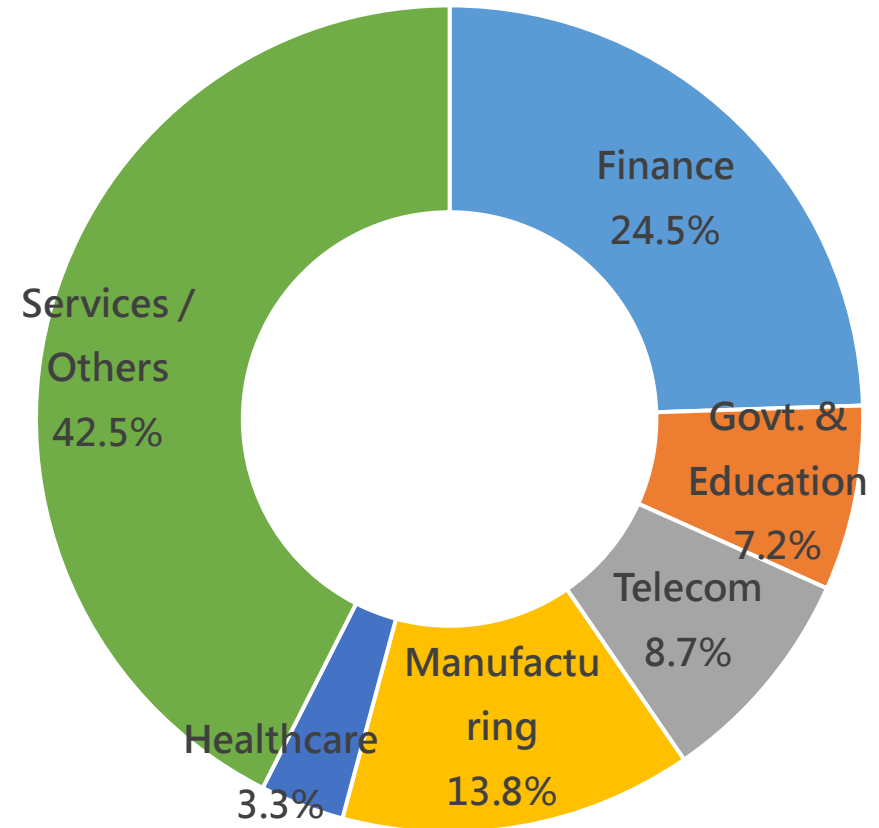
TSTI Business Performance

-- Revenue Breakdown by Customer Sector

Manufacturing revenue share doubled from 13.8% to 34.0%, fueling strong top-line momentum.



2025 Revenue Analysis by Industry

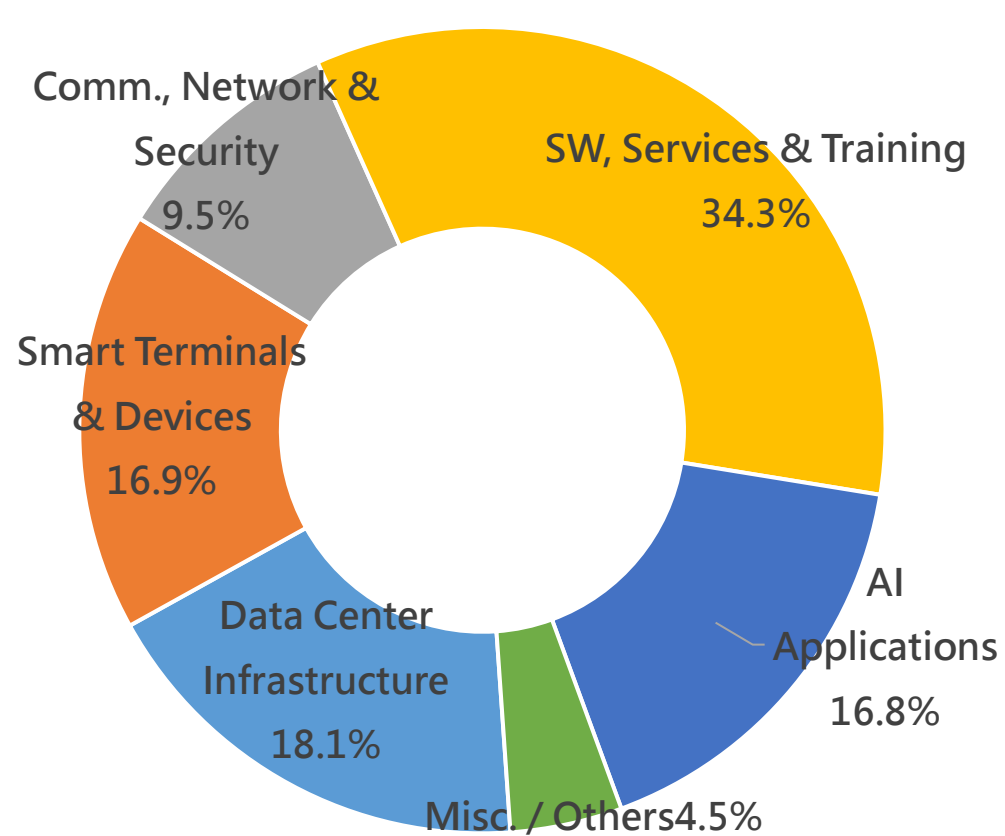


2024 Revenue Analysis by Industry

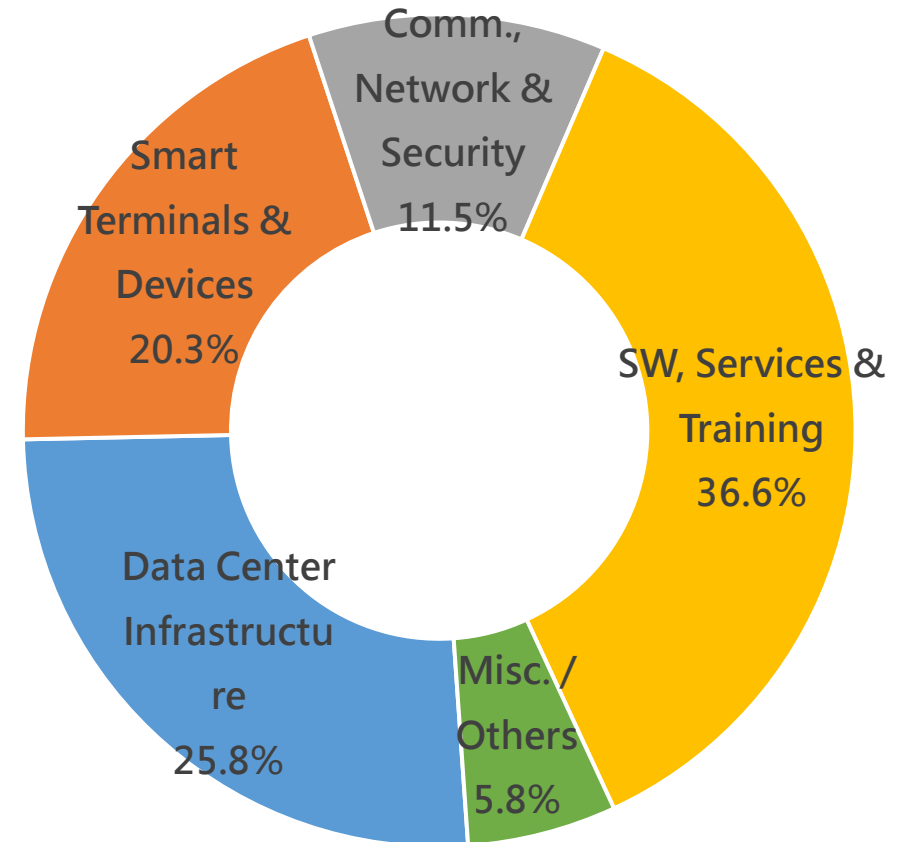
TSTI Business Performance

-- Revenue Mix & Growth Analysis

Dual Growth Engines: Manufacturing Expansion & AI Empowerment (including AI Computing Power).



2025 Revenue Analysis by Category



2024 Revenue Analysis by Category

Awards & Recognition

Trusted by Government and Leading Financial Institutions for Excellence in Digital Transformation and ESG.



2026	CIO Elite Vendor Award: Cloud & Platform Engineering
2022-2026	CIO Elite Vendor: Outstanding Service Provider
2025	BSI Digital Trust Excellence Award
2025	CSEA Best Service Innovation Enterprise Award
2021-2025	CAEA Excellent Customer Service Award: AI System Provider
2025	Young Award: Smart Application (3rd Place)

2024, 2025	TCSA Sustainability Report - Platinum Award
2021-2025	Fubon Financial: Supplier Sustainability Excellence Award
2025	Cathay Financial: Sustainable Partner Outstanding Contribution Award
2024, 2025	Yuanta Financial: Grade A Excellent Supplier & Sustainability Excellence Award
2025	Recognized by Government Agencies (Sports Administration & OSHA, Ministry of Labor)

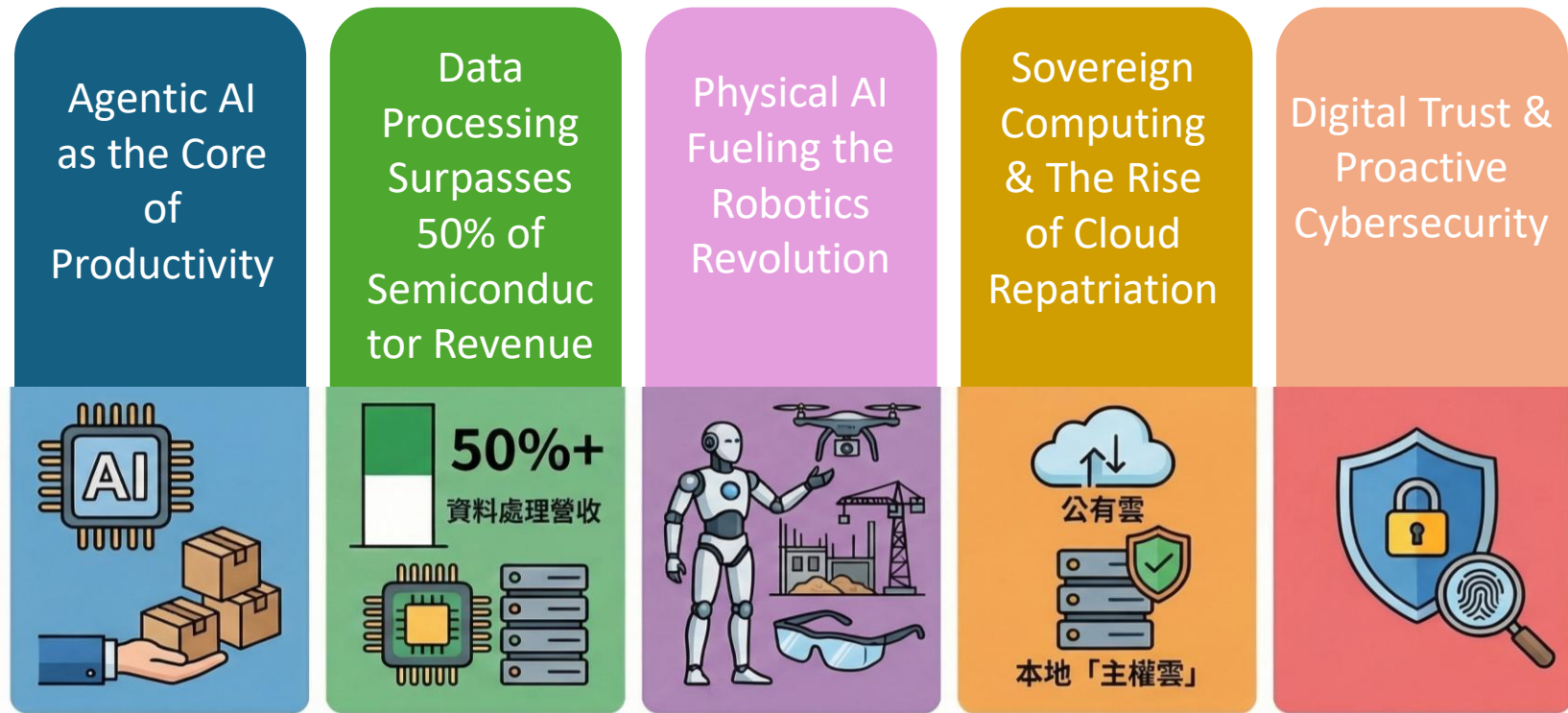
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Technology Trends & Market Opportunities

The Core of 2026: Agentic AI takes over core operations, dissolving the boundaries between the physical and digital worlds.

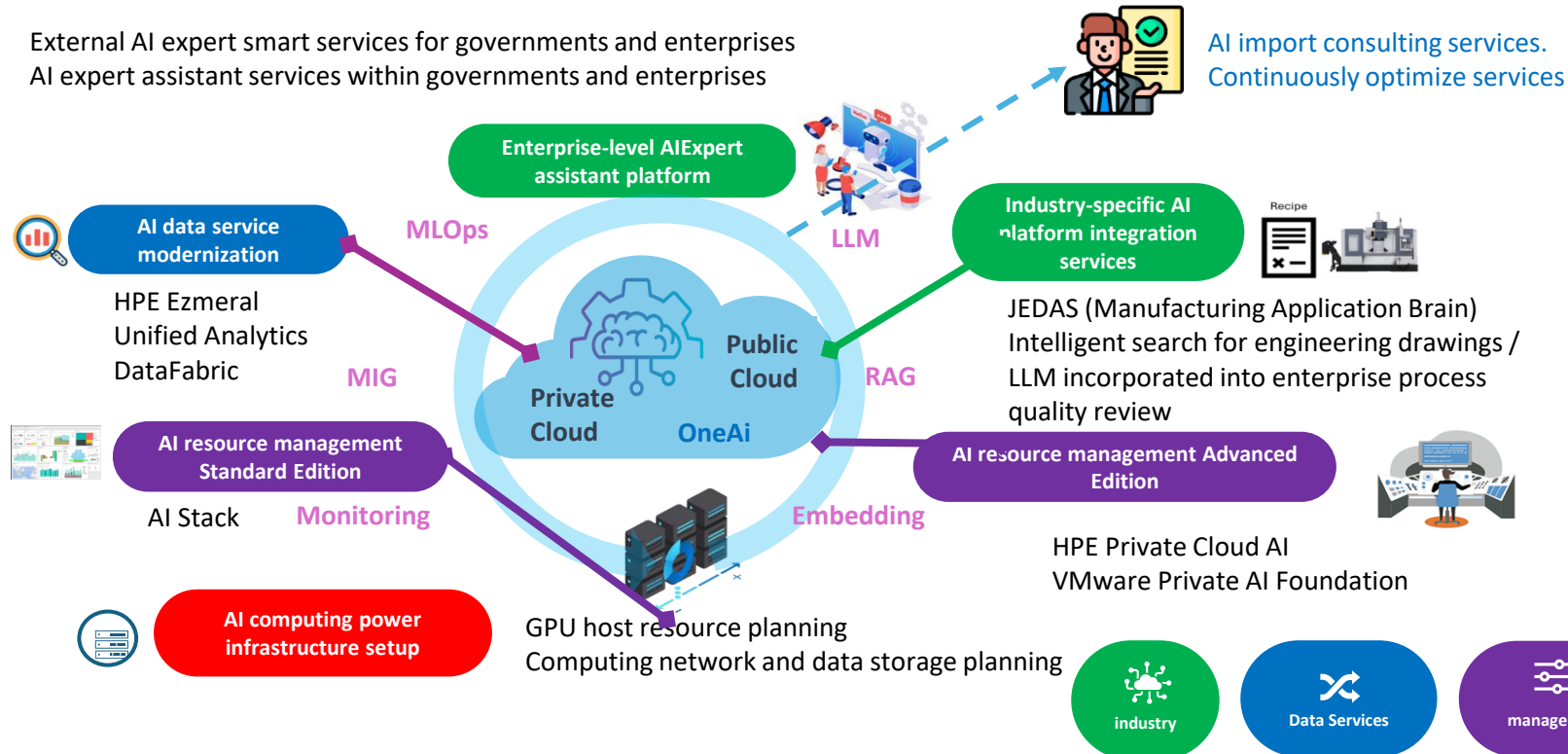


Strategic Outlook based on 2026 Forecasts from Gartner, CB Insights, Deloitte, WEF, and MIC.

- 1. The Rise of Agentic AI**
Transitioning from Auxiliary Tools to Autonomous Agents.
- 2. Next-Generation Computing Infrastructure**
The Ultimate Upgrade: Setting New Technological Benchmarks.
- 3. GenAI-Amplified Cybersecurity Threats**
Evolving from Passive Defense to Intelligent Governance.
- 4. Geopolitics Driving “Cloud Repatriation”**
Sovereign Clouds & Localized Infrastructure Acceleration.

Demand for AI Computing Power & Data Empowerment — OneAi: Comprehensive AI Solutions

Computing power & management, data & AI applications

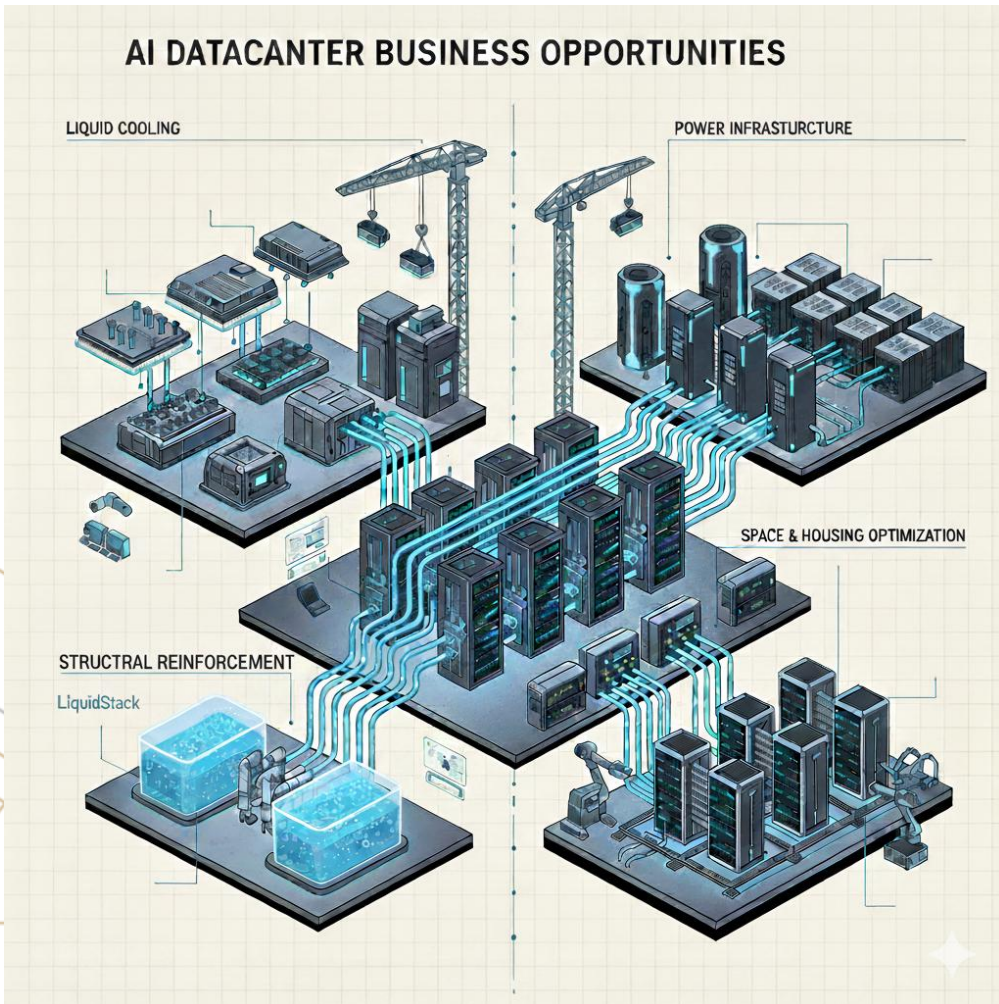


AI / SaaS

AIoT low-carbon toilet,
ESG management,
ibo.ai smart service,
Medical FHIR platform,
Qualtrics XM,
AWS Amazon Connect
Cloud customer service

Sovereign AI Infrastructure Deployment

— AI DC: Modernized Data Center, Liquid Cooling, and Power Storage Management



Solutions Architect

Core High-Performance Components

Project Management

End-to-End Deployment & Management

Network Security

Comprehensive Cybersecurity & Service Continuity

Operation & Maintenance

Holistic O&M & System Resilience

Power and Energy Storage

Strategic Synergy: Power Infrastructure

AI-Driven Cybersecurity Threats

— Zero Trust Protection & Smart Security Surveillance

Physical Security x Zero Trust Digital Defense



Zero Trust Security Protection



- ✓ Micro-segmentation: Segmenting into multiple small security zones
- ✓ Lateral Movement Restriction: Preventing unauthorized movement within the network.
- ✓ NGFW & Network Switching: High-performance infrastructure protection

Professional Implementation & Consulting



- ✓ AI Security Strategy: AI-powered security planning, deployment, and compliance
- ✓ Threat Detection Systems: Professional O&M for AI-driven threat detection.
- ✓ Automated Incident Response: Enhancing efficiency through automation.

Smart Security



- ✓ Real-time Alerts: Immediate anomaly notifications for accelerated response
- ✓ Tailored Solutions: Providing customized technical services and solutions.

Endpoint Protection

- ✓ EDR
- ✓ XDR.



Data Privacy

Classification, encryption, access control, and DLP.

Continuous Monitoring & Analysis



- ✓ Behavioral Analytics: Utilizing AI for behavior analysis and anomaly detection.
- ✓ AI-Driven Detection: Timely discovery of suspicious activities via AI
- ✓ Managed Services: MDR (Managed Detection & Response) and MSSP.

AIoT-Powered Resilient Digital Defense System

— Smart Security Solutions

Open Platform Integrating Monitoring & Control for AI Security IoT Solutions



Open Integration Platform

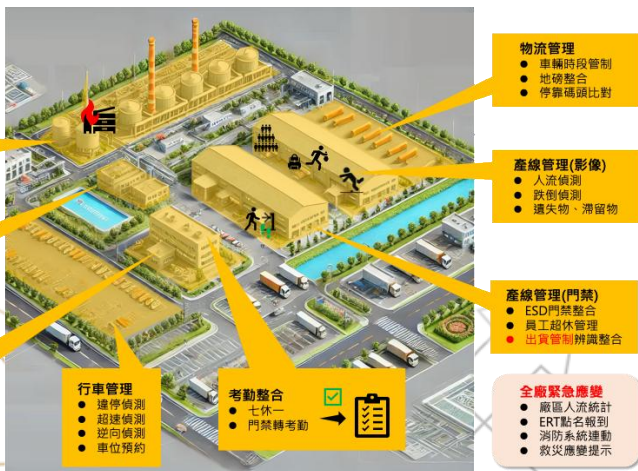
Zero-Lag HR & Access Control Sync

One-Stop Visual Platform

Security & Efficiency

Unlimited Integration Possibilities

廠區維運



周界管制



辦公維運

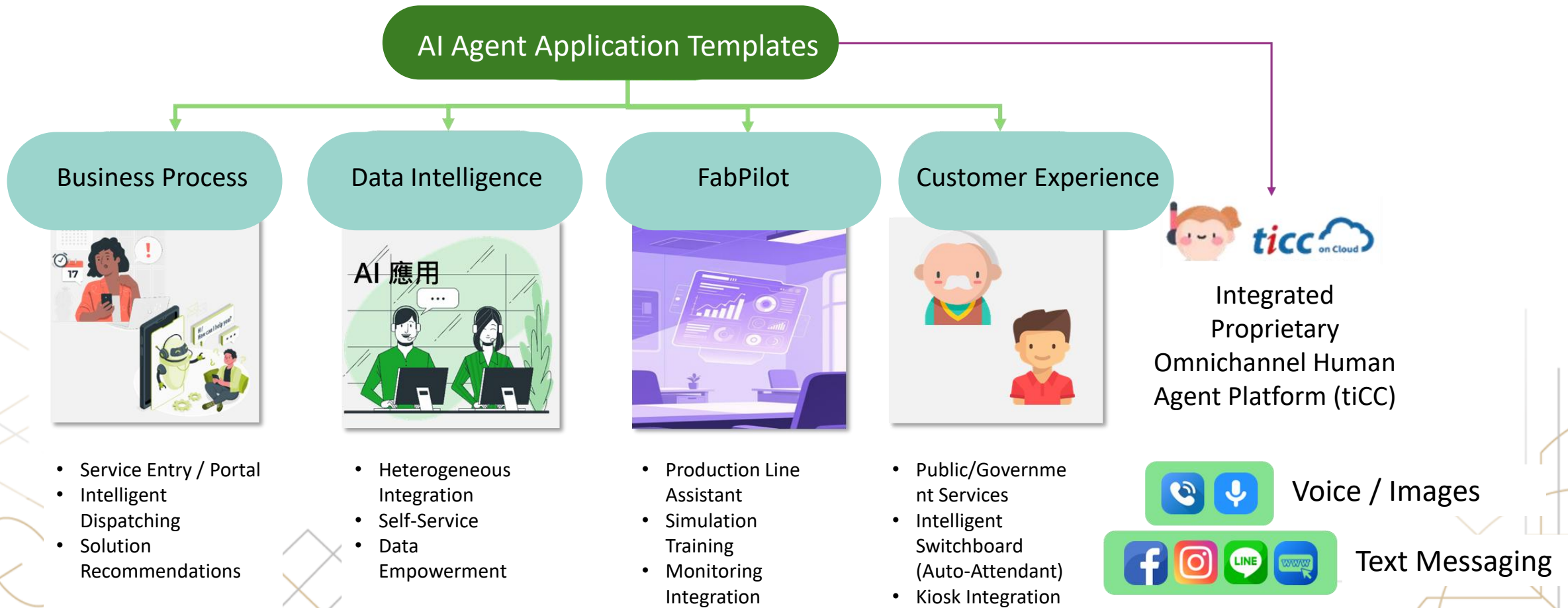


重要區域



Demand for AI Computing Power & Data Empowerment — AI Application: Agent Factory

Finance, Mfg., Retail, & Public Sector · 2026 Outlook: Scaling "Agent Factory" to Drive Industry-Wide Demand for AI Inference & Computing Power



Modernized & Managed Services

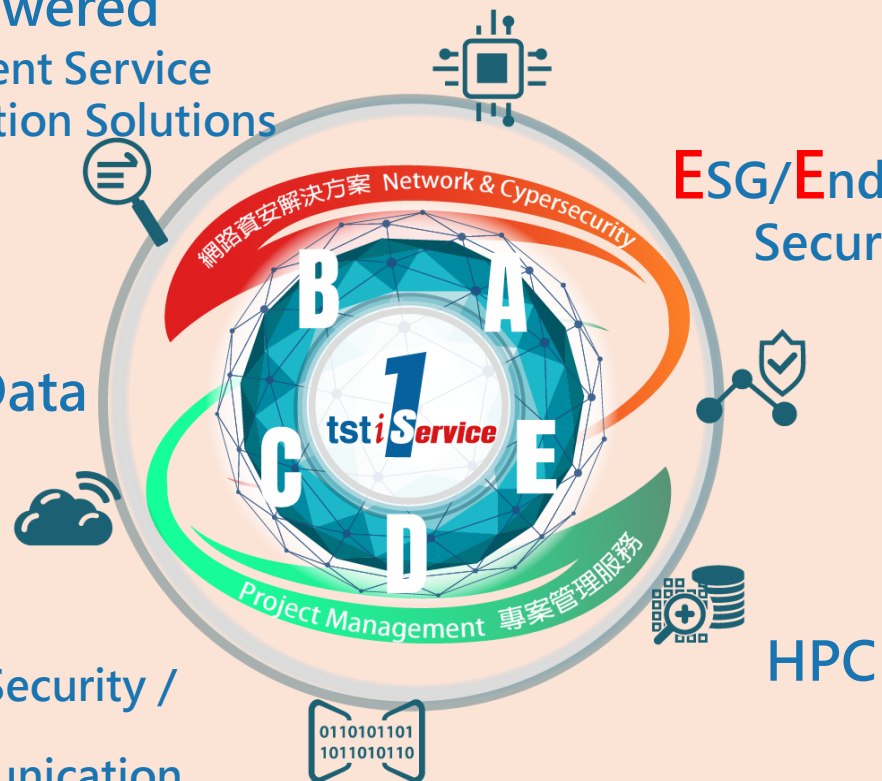
— OneService: The Most Comprehensive Service Coverage

AI-Powered
Intelligent Service
Integration Solutions

Big Data

CyberSecurity /
Communication

Modern AI Data Center



AI

ibo.ai: Conversational AI & Intelligent Agent Implementation Services. Nvidia NVAIE integration. ibo.ai intelligent dialogue service implementation

Big Data

Platform setup and implementation
Data Lake services OSI PI for industrial control systems

CyberSecurity

CyCraft · Palo Alto
Checkpoint · Cisco

Communication

Avaya

Data Center

VMware · Windows · Linux
Veeam · Dell EMC Backup
HPE · NetApp · Dell EMC ... Storage

ESG

Endpoint Security

Check Point Harmony EDR/MDR deployment
Energy-saving and efficiency improvement solution

2026 Strategic Layout: Centering on [Computing Power + Power]

Leveraging Tatung Group Synergies to Build Resilient AI Infrastructure and Agent Ecosystems

AI Computing

The core competitiveness for 2026 lies in "Computing Power Output." By synergizing with our parent company, Tatung Group, we leverage the vertical integration of [Computing + Power]. We specialize in Energy Management Optimization to resolve the power supply bottlenecks of AI Data Centers (AIDC), ensuring long-term stability and sustainable operations.

AI Application

Translating technology into tangible business value. We emphasize AI Consulting Services and Scenario-based Solutions. Through Agent Factory, we modularize GenAI for rapid deployment across vertical markets such as Smart Healthcare and Smart Manufacturing. Key applications include AI Customer Service, Data Agents, Digital Manufacturing, and Healthcare Solutions (e.g., SMART on FHIR).

Cybersecurity

Strengthening proactive security strategies against 2026's complex GenAI threats. We have established a Zero Trust Architecture centered on "Continuous Verification" and Continuous Threat Exposure Management (CTEM). This ensures the integrity and availability of all AI computing services.

Networking

Networking is the critical pipeline for high-performance computing transmission. tsti is dedicated to building a High-Performance and Resilient Communication Architecture. We provide enterprise-grade switch deployment and optimization to ensure seamless data flow across the Edge, Data Center, and Cloud, maximizing the computational efficiency of AI models.

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Corporate Governance & Sustainability (ESG)



-- Sustainability Disclosure | Risk Management | Corporate Citizenship



E

(Environment - E)

#Climate Policy #Green Initiatives

- AIoT Smart Low-Carbon Restrooms
- Earth Day Participation
- Tamsui River Cleanup
- ISO 14064-1 Certification
- Green Procurement Excellence

ISO 14064-1



S

(Social - S)

#Talent Development #Zero Accidents

- Healthcare Equity
- Step30 Charity Drive
- National Recognition (OSHA)
- Employee Well-being
- AI Industry-Academia Exchange

ISO 45001



G

(Governance - G)

#Ethical Management #Stakeholder Engagement

- TCSA Platinum Award
- Dual ISO Certifications
- BSI Digital Trust Excellence Award
- Corporate Governance Evaluation top 20
- CSEA Innovation Award

ISO 27001 ; ISO 20000 ; ISO 27701

Thank You. Q&A

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Ai



Cyber Security



ESG



www.etatung.com