TATUNG

Tatung System Technologies Inc.

2026 Investor Conference

tsti President Annie Liu

Disclaimer

The information contained in this presentation, including forward-looking statements based on internal and external sources, involves risks and uncertainties. Actual future operational results, financial conditions, and business outlooks may deviate from those projected or implied herein due to factors outside the Company’s control. These statements represent the Company's current outlook as of today. The Company assumes no responsibility to provide updates or notifications regarding any subsequent changes or adjustments to these views.

Agenda

- Operating Results for the First Half of 2026
- Growth Outlook for the Second Half
- Q&A

1H26 Achieved Record-High 1H Profitability with Synchronized Growth in Revenue Scale and Operating Performance

(NT$)

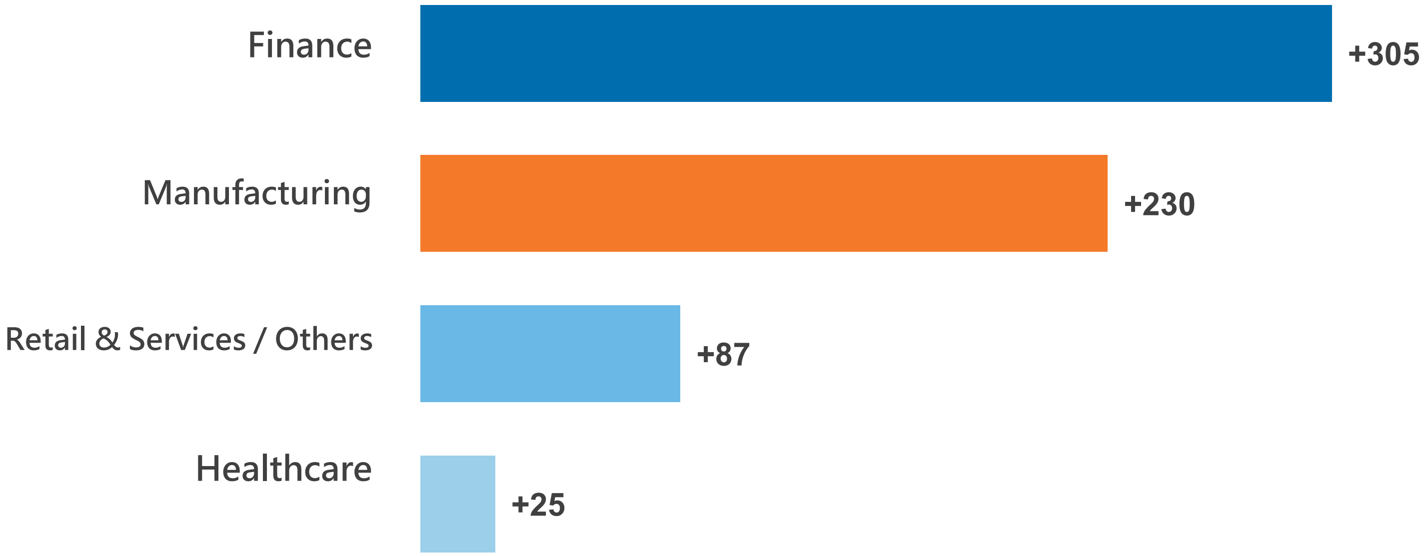
Consolidated Revenue	Gross Profit	Operating Income (EBIT)
2,525M (NT$)	**602**M (NT$)	**19**M (NT$)
YoY +32% ↗	YoY +34% ↗	YoY +79% ↗

Income before Tax (EBT)	Net Income (Net Profit after Tax)	EPS
204M (NT$)	**158**M (NT$)	**1.58** (NT$)
YoY +100% ↗	YoY +93% ↗	YoY +0.76 (NT$) ↗ Record High for the Same Period

Financial & Manufacturing Sectors Up 86% YoY

1H Revenue Increased by NT$ 619M / +32.47% YoY

Revenue Increment by Sector (Unit: NT$ Millions)



Note: Figures by sector are rounded to the nearest million; sum of individual items may differ slightly from the total

Financial + Manufacturing

86%

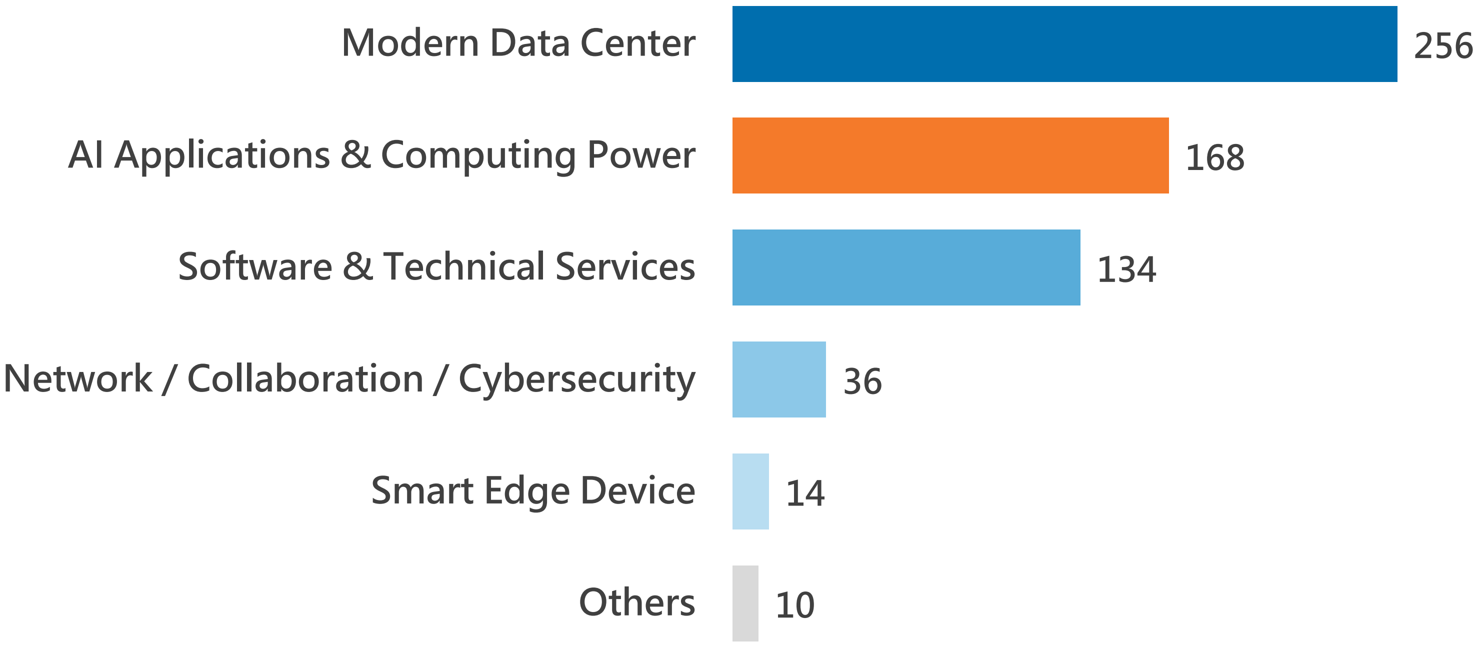
Contribution to Incremental Revenue

Growth Drivers:
Key momentum driven by AI computing power, cyber resilience, and digital transformation projects advancing into implementation and revenue recognition stages.
Growth primarily fueled by AIDC (AI Data Center) projects in high-tech manufacturing and core system transformation/modernization projects for tier-1 financial institutions.

Revenue by Solution: AI & Modern Data Center Contributed 68% of Incremental Revenue

Top 3 Growth Drivers Accounted for 90%, Momentum Focused on High-Demand Solutions

YoY Revenue Increment by Solution Category (Unit: NT$ Millions)



Note: Figures by category are rounded to the nearest million; sum of individual items may differ slightly from the total (+NT$ 619M).

AI Computing & Applications + Modern Data Center

68%

Total Increment: +NT$ 424M

Top 3 Growth Drivers

90%

Including Software & Technical Services

Margin Expansion

Net Income (PAT) +93.34% YoY

Outpacing Revenue Growth of +32.47% Yo

Operating leverage drove strong bottom-line growth

Continuous Improvement in Return on Equity (ROE)

Unit: In NT$ Thousands, unless otherwise specified

Item / Financial Metric	2026/6/30		2025/6/30	
	Amount	%	Amount	%
Cash and Cash Equivalents	929,748	30	860,058	30
Notes and Accounts Receivable (incl. Contract Assets)	1,392,825	37	958,507	33
Inventories	793,306	21	524,700	18
Total Assets	**3,772,301**	**100**	**2,904,052**	**100**
Total Current Liabilities	1,989,340	53	1,271,151	44
Total Liabilities	**2,138,129**	**57**	**1,384,897**	**48**
Total Equity	**1,634,172**	**43**	**1,519,155**	**52**
Book Value Per Share (NT$)(Note)	**16.33**		**15.18**	
Return on Equity (ROE, Annualized)	**19.07%**		**10.77%**	

Note: Prior period figures have been retrospectively adjusted for the stock dividends / capitalization of retained earnings.

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tsti Focuses on Four Key Growth Pillars for 2H

Computing Power as the Foundation, Domain Applications as the Anchor,
Cybersecurity as the Trust, and Services as the Growth Engine

Computing Power

AI Data Centers (AIDC) / Edge Computing / Sovereign AI

- Large-scale computing architecture planning and AI server deployment & lifecycle management
- Integrated engineering for liquid cooling solutions, power infrastructure, and energy storage systems (ESS)
- Turnkey full-stack delivery: spanning data center facilities, high-speed networking, cybersecurity, and continuous O&M

Domain Solutions

Smart Security / Industrial AI / AI+X Implementation

- Accelerating cross-industry deployment across Financial Services, Manufacturing, Healthcare, Retail, and Public Sector
- AI Agent Factory and domain-specific LLMs empowering automated and intelligent business workflows
- Open integration platforms unifying video surveillance, access control systems, and actionable data analytics

Cybersecurity

Zero Trust / Governance & Compliance / Digital Resilience

- Escalating AI-driven cyber threats turning proactive defense into an essential enterprise priority
- Unified defense architecture securing Endpoints, Networks, Cloud environments, and Applications
- High industry barriers built upon AI governance, digital provenance/traceability, and regulatory compliance services

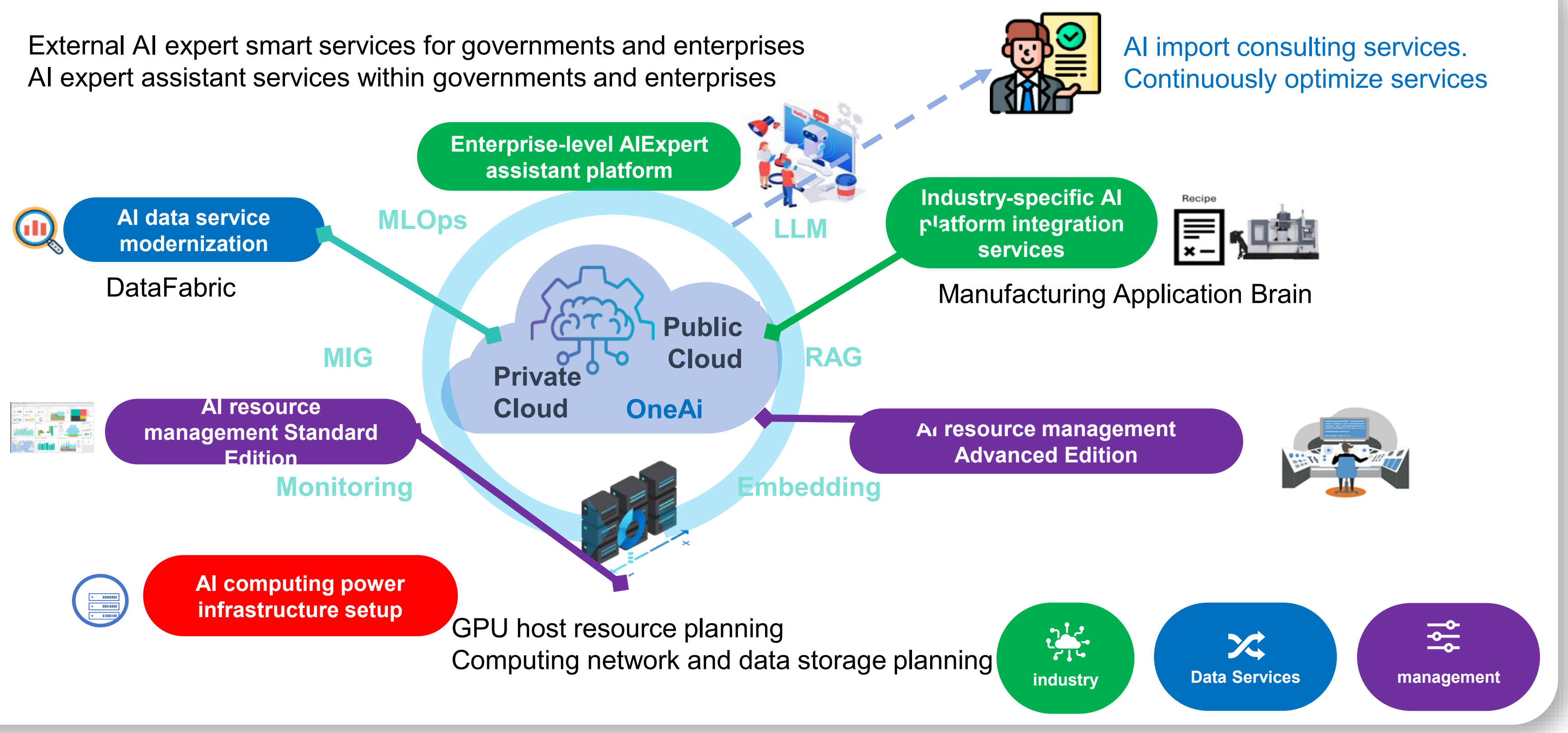
Service

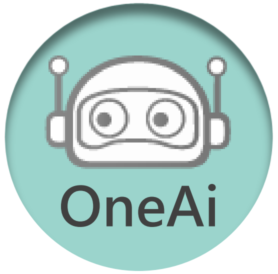
OneService｜From AI to Endpoint

- One-stop full-lifecycle services: Strategic Consulting, Infrastructure Build, Implementation, O&M, and Managed Services
- 24/7 proactive NOC/SOC monitoring and cross-regional technical support bolstering scalable delivery capabilities
- Transitioning from project-based contracts to subscription and Managed Services (MSP) to drive recurring revenue and long-term momentum

OneAi Integrates Computing Power, Data, and Applications to Drive Scalable AI Solution Growth

Anchored in Infrastructure and Platforms, Expanding into Domain-Specific AI Applications and SaaS Extensions





AI / SaaS

AIoT low-carbon toilet,
ibo.ai smart service,
ESG management,
Medical FHIR platform,
tiCare Telemedicine
AI Data Assistant (DAP)
Cloud customer service

Focusing on Smart Venues to Accelerate Commercialization of AI Solutions

Combining Foundation & Specialized Models with Multi-Agent Systems to Create Replicable Solutions across Finance, Manufacturing, Healthcare, and Security

Common AI Capabilities × Vertical Market Replication

Common AI Platform / Universal AI Platform

Build Once, Deploy Across Multiple Domains

- General-Purpose & Domain-Specific Models / Foundation & Specialized Models
- Multi-Agent Multi-Agent Integration
- RAG & Data Governance / RAG Architecture & Data Governance
- Access Control & Cybersecurity Governance / Permission & Security Controls

1 Finance	Domain-Specific Models | Human-AI Intelligent Services
2 Manufacturing	Predictive Maintenance | Production Knowledge Base / Smart Manufacturing Knowledge Management
3 Healthcare	FHIR Integration | Telehealth Services / Telemedicine Services
4 Security	AI Video Analytics | Proactive Alerting

Commercialization Roadmap: PoC Validation → System Implementation → Cross-Peer Replication → Licensing & Maintenance / Licensing Operational Services

4 Key Verticals

Platformization
Shared Models, Agents, and Governance Modules to Minimize Redundant Development.

Replicable
Rapidly Replicating Success Stories Across Industry Peers to Boost Market Penetration

Revenue Expansion
Expanding Revenue from PoC and Implementation to Software Licensing and Maintenance Services

AI-Driven Upgrades in Cybersecurity and Physical Security: Building a Recurring Revenue Engine

Physical security × Zero Trust × AI Surveillance， Extending from project deployment to 24/7 managed O&M services

1 Security Deployment

Physical security × Zero Trust

- Network Micro-segmentation & Access Control
- Endpoint Protection & Data Protection
- Smart Physical Security & Surveillance

Project-Based Revenue

One-Off Projects

2 AI Surveillance

Real-Time Alerting × Efficient Decision-Making

- Behavioral Anomaly Detection & Analytics
- AI Threat Detection & Automated Response
- Customized Solutions & Technical Services

Consulting & Managed Services Revenue

Enhancing Service Value-Add / Elevating Service Value Addition

3 OneService

7x24 Continuous Monitoring
7x24 Managed O&M Services

- 24/7 Threat Monitoring
- Incident Response & Continuous Validation
- Extending from Project Builds to Long-Term Service Contracts

Long-Term Contract Recurring Revenue / Long-Term Recurring Revenue

Enhancing Revenue Visibility / Elevating Revenue Visibility

Cybersecurity/Physical Security/ Growth Drivers for Managed O&M Services

Structural Demand

As enterprises adopt AI, attack surfaces expand—driving simultaneous upgrades in Demand for Zero Trust, Endpoint, and Data Protection.

Differentiated Capabilities

Integrating Physical Security, Zero Trust, and AI Surveillance to Deliver Planning, Deployment, and Incident Response.

Quality of Earnings

Extending from One-Off Deployments to Consulting, Managed O&M, and 24/7 Monitoring to Boost Recurring Service Revenue.

3 + 1 Growth Strategy: Driving the Second Growth Curve

Expanding AIDC Scale | Optimizing Margins with AI Agents | Enhancing Cybersecurity Visibility | Opening the Second Growth Curve via Global Synergy

AIDC Computing Power + Power Supply	By integrating GPU compute power, data center power, cooling, and energy storage, we undertake high-value, turn-key AIDC projects to expand project scale and order visibility. The joint AI server rack integration solution between TSTI and Tatung is expected to contribute significantly to revenue and profitability.
AI Agent Application	Accelerating deployment cycles by modularizing AI customer service, smart manufacturing, and smart healthcare with Agent Factory. By emphasizing AI consulting services and domain-specific solutions, we translate technology into tangible business value, increasing the revenue share of software and professional services.
Cybersecurity Operations	OneService (One-Stop ICT Integrated Services) unifies physical security, Zero Trust cybersecurity, and 24/7 operations and maintenance, transitioning one-off builds into long-term managed services to boost recurring revenue and client stickiness.
Overseas X Intra-Group Collaboration	Expanding into overseas markets by accompanying existing clients in their global expansion, while leveraging Tatung Group's energy, electromechanical, and industrial client resources to unlock a second growth curve (with over 8 successful client implementations in Thailand).

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